

smarter finance &
wealth creation.™



dream . plan . borrow . invest . profit . protect

Think of us as your very own personal finance and wealth coach who'll guide you along the path to getting the very best out of your financial potential. As your trusted advisor we will equip you with the knowledge, tools and support to make better and more profitable decisions!



Borrow For Tomorrow.

- home & investment loans
- commercial loans
- non-conforming loans
- business loans
- personal & car loans
- short term loans
- hire purchase & equipment leasing
- cash flow finance
- finance structuring
- budgeting & debt reduction
- building & contents insurance
- mortgage repayment protection

Finance Broking & Lending

Get your finances right so you can create wealth in the shortest period of time. We work with a large number of lenders and help people with all types of finances but it's not the products, it's how you use or combine them. In other words it's your strategy that can make all the difference between going forwards or going backwards.



Profit from Property.

- residential sales
- commercial property sales
- project marketing
- property appraisals
- residential rentals
- commercial rentals
- residential leasing
- commercial leasing
- property management
- home presenting

Property Sales & Management

Our award-winning real estate agents will ensure you profit from your next property venture. Armed with powerful selling techniques and innovative marketing strategies we will get you the best possible results whether selling or renting your property. Direct, upfront and transparent we are the agents you can trust and rely on.

:: provided by selected business partners



Plan for Life.

- investment planning
- tax-effective investment
- cash management & budgeting
- income protection insurance
- life, tpd & trauma insurance
- superannuation
- managed funds
- maximising centrelink benefits
- transitioning to retirement
- age pension & retirement planning
- estate planning

Financial Planning

Peace of mind and financial success can only come from taking personal control and following a solid and sensible plan tailored to your life and objectives. The plan must be executed with utmost care to protect you, your family and your investments and deliver maximum wealth creation. Expert advice for a more certain and secure future.

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Our approach is a holistic one - Urbantech provides you a complete service to build and protect your wealth.

We can now help you dream, plan, borrow, invest, profit and protect your wealth. We call it smarter finance & wealth creation.



Invest For Freedom.

- renovation & design
- project management
- buyers agent
- property mentoring
- joint venture services
- investment seminars
- 2-day renovation workshops

Property Investment Services

Want a trained professional to represent your best interests when you buy a property? Need an expert to design, organise and project-manage your next renovation? Looking for a mentor to teach and guide you on your journey? We'll help you find, buy, innovate and profit from property investment saving you time, money and stress.

:: provided by selected business partners

Protect your Assets.

- house & contents insurance
- landlords insurance
- strata insurance
- construction insurance
- motor vehicle insurance
- boat & caravan insurance
- commercial property insurance
- business insurance
- professional indemnity insurance
- industrial special risk insurance
- charities/not-for-profit insurance

General Insurance Broking

You've spent money and time acquiring assets so protect them! But what products, how much cover and which insurer? Don't fall victim to the small print - Have an expert research all your available options to ensure you get the protection best suited to your needs and budget. Rest assured you'll have the right cover when you need it most.

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Dream your Future.

- urbantech workshops & seminars
- cashflow™ board game events
- goal setting & planning
- investor reports, tools & templates
- business & investor learning centre
- online bookstore
- networking & discussion forum

Education Services & Tools

Do you wish you had the knowledge and mindset to better control your financial circumstances? Have you dreamt of the day when you can do what you want, when you want, with whomever you want? Financial literacy will set you free - so stop trading your time for money and learn how to build true wealth and work-life balance.

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Urbantech Group

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