



## Urbantech Finance & Wealth Matrix.™

>> To book a free **Finance & Wealth Evaluation** go to: [www.urbantechgroup.com.au/evaluation](http://www.urbantechgroup.com.au/evaluation) <<

Building a solid, healthy and sustainable financial future requires a carefully considered approach. Every aspect of your current and future needs should be taken into account. It can't be done on a whim and it definitely won't happen by acting on some hot tip you've been given. When it comes to your financial future there are simply no short cuts or quick fixes.

In life we all need the help of others. Most successful people have surrounded themselves with and taken advice from open minded professionals - innovative and expert advisors in their fields. The challenge is to find and engage such people to be part of your 'mastermind team'. That challenge has been taken up by Urbantech.

Over a period of time we have put together a team of experts to provide you with a complete end-to-end range of services. Rather than the standard one-dimensional way of doing things, ours is a more holistic approach that neatly brings together a variety of financial and wealth focused professionals to help you achieve better and more sustainable results.

Our Finance & Wealth Matrix contains the 6 key areas of wealth creation and protection, centred around our unique evaluation system - used to determine the status of your overall financial health and uncover the areas where you require additional guidance and assistance. Only then can you achieve the wealth and independence you desire.



## We believe so much in our products, services and holistic approach to finance & wealth creation, that we are willing to provide this Guarantee!

Think of us as your very own personal finance and wealth coach who'll guide you along the path to getting the very best out of your financial potential. As your trusted advisor we will equip you with the knowledge, tools and support to make better and more profitable decisions!

Our approach is an holistic one - Urbantech provides you a complete service to build and protect your wealth. We can now help you *dream, plan, borrow, invest, profit and protect* your wealth. We call it **smarter finance and wealth creation**. It's a first of its kind incorporating our flagship finance broking service, +plus a range of allied services such as financial planning, general insurance broking, property sales and management, property investment services and education services and tools.

Urbantech has developed a unique **Finance & Wealth Evaluation** which will give us a clear and simple view of exactly where you stand financially. We'll discuss your current and future goals, perform a thorough finance, cash flow, wealth, investment and asset-protection evaluation. We'll then develop an action plan for your consideration. It will give you the scope to build real wealth and just might save you thousands.

Better Than Money Back Guarantee.

THIS FORM IS A TAX INVOICE WHEN COMPLETED | ABN 84 994 529 203

**110%**  
MONEY BACK  
GUARANTEE

### Personal Details:

Name:

Address:

### Payment Details:

- Cheque:** Please make payable to Urbantech Group Pty Ltd
- EFT:** Urbantech Group Pty Ltd - BSB: 065-115 ACC: 10160789 [Commonwealth Bank]
- Credit Card:** Please charge the required fee to the following credit card

Fee Total:

Service: Finance & Wealth Evaluation ✓

Card Type

Master Card  Visa  Amex

Credit Card Number

Name on Card

Exp Date

Signed

Date

**What you get:** in-depth finance & wealth evaluation, customised action plan, free consultations with all of our allied partners, plus access to unlimited property sales reports and more... [via our free affiliate program]

**Note:** For maximum value we recommended you attend at least 2 advisor appointments following your Finance & Wealth Evaluation.

www.urbantechgroup.com.au

## :: YOUR 110% BETTER THAN MONEY BACK GUARANTEE

We stand behind the services we provide and all the products we recommend. All companies big and small make promises, however our aim is not to be the biggest, but the best in the industry. Our difference - we make the promise and back it up with this powerful better than money back performance guarantee:

If in the 100 days following the completion of your **Finance & Wealth Evaluation** you decide that, for whatever reason, you were not completely satisfied with any part of our service, please notify us immediately on 08 8451 1500 and we will;

**Refund your payment in full.** Guaranteed - no questions asked!

PLUS, because we have absolute belief and conviction in our service guarantee, we will also **pay you an additional 10% of the fee** in recognition of your time.